



Life After Debt!

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CLIENT QUESTIONNAIRE

"Take Control of Your Life Again"

DATE: _____ # of Dependents: _____
 NAME: _____ SPOUSE filing too? Name _____
 STREET ADDRESS _____
 CITY _____ COUNTY _____ ZIP _____
 HOW LONG HAVE YOU LIVED THERE? _____

HOME PHONE _____ SPOUSE _____
 WORK PHONE _____ SPOUSE _____
 CELL/PAGER _____ SPOUSE _____
 EMAIL _____ SPOUSE _____
 SOCIAL SECURITY# _____ SPOUSE _____
 DATE OF BIRTH _____ SPOUSE _____

Not counting your house and car(s), about how much **TOTAL DEBT** do you think you have? _____ Tax Debt? _____ Student Loans? _____

ANNUAL INCOME: _____ SPOUSE _____
 Monthly Retirement Benefit _____
 Monthly Social Security/Disability Benefit _____
 Monthly Child Support Ordered _____ Actually Received _____
 Monthly Child Support You Are Required To Pay _____

Please Do Not Write Below This Line

PROBLEM: _____

REMEMBER: _____

CONTACT: Referral Internet YP TV Lawyers Guide Other
 Initials: Blue ___ Pink ___ Checkup ___ Orange ___ Att Sig. ___ 341 ___
 // Credit Report // Lexis/Nexis // Pink Warnings // Official BS // Harassment
 // Car reaf _____ // Homestead deed // Homestead spouse

DO YOU OWN OR RENT YOUR HOME? _____

If you **OWN**: What year did you buy your house? _____

How much did your house cost? _____

What could you sell it for now (**as is**)? _____

How do you know? _____

1st Mortgage **BALANCE** (total you owe, not including 2nd mtg) _____

Are you **CURRENT**? Yes No Amount Behind: _____

Do you have a 2nd Mortgage? **BALANCE** _____

Home Equity Loan? **BALANCE** _____

Home Improvement Loan? _____

Do you own your house with your spouse? _____ If Yes, answer next question

Is your name on the **DEED**(not deed of trust)? _____ Is your name on the **LOAN**? _____

Do you have any joint debts with your spouse (**Authorized Users Are Not Joint Debts**)?

Yes No

How much of your debt is **JOINT DEBT**? _____

LIST ALL VEHICLES TITLED IN YOUR NAME EVEN IF PAID FOR ?

MAKE _____ MODEL _____ YR _____ FINANCED/PAID FOR? _____

MAKE _____ MODEL _____ YR _____ FINANCED/PAID FOR? _____

MAKE _____ MODEL _____ YR _____ FINANCED/PAID FOR? _____

MAKE _____ MODEL _____ YR _____ FINANCED/PAID FOR? _____

HAVE YOU BEEN SERVED WITH A WARRANT IN DEBT? YES NO

CREDITOR: _____ COURT DATE: _____

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IS YOUR PAY BEING GARNISHED RIGHT NOW? YES NO

CREDITOR: _____ COURT DATE: _____

ANY MONEY TAKEN? IF YES, HOW MUCH _____ NO

CREDITOR: _____ COURT DATE: _____

ANY MONEY TAKEN? IF YES, HOW MUCH _____ NO